**INTEREST RATES MARKET NOTICE**

**Date: 21 January 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited – “TSP181”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 22 January 2015 under its **Domestic Medium Term Note Programme dated 25 October 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 43,853,000,000.00

**Bond Code** TSP181

**Nominal Issued** R 150,000,000.00

**Issue Price** 93.30364917%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 21 January 2016

**Books Close** 16 January 2016

**Interest Payment Date(s)** 21 January 2016

**Last Day to Register** By 17:00 on15 January 2016

**Issue Date** 22 January 2015

**Date Convention** Following

**Interest Commencement Date** 22 January 2015

**First Interest Payment Date** 21 January 2016

**ISIN No.** ZAG000123241

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP181%20Pricing%20Supplement%2020150122.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP181%20Pricing%20Supplement%2020150122.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Rosa Moleko Transnet +27 11 3081729

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222